

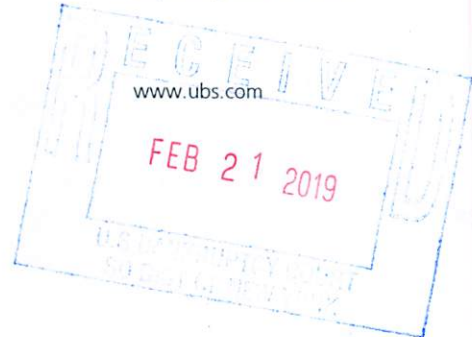


UBS AG
Europastrasse 2
8152 Opfikon
Switzerland

OQ9C / O5GC-248
INFO MGMT / HEDGE FUNDS / DEFAULT
Stephan Gfeller

+41 44 235 62 83
stephan.gfeller@ubs.com

BY REGISTERED MAIL
U.S. Bankruptcy Court for the
Southern District of N.Y.
One Bowling Green
New York, N.Y. 10004
USA



Message

February 12, 2019

subject Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555

On behalf of Attention: Clerk of the Court
you are receiving Evidence of partial transfer of claim:
UBS AG to Mediobanca - Banca di Credito Finanziario S.p.A.

- | | | |
|--|---|--|
| <input type="checkbox"/> for your information | <input type="checkbox"/> returned with thanks | <input type="checkbox"/> please return |
| <input checked="" type="checkbox"/> for your records | <input type="checkbox"/> please comment | <input checked="" type="checkbox"/> please confirm receipt |
| <input type="checkbox"/> as agreed | <input type="checkbox"/> please sign | <input checked="" type="checkbox"/> please process |
| <input type="checkbox"/> please complete | <input type="checkbox"/> | |

Remarks
TOC553: EUR 98'000.00 XS0176153350 / Court Claim No. 59233

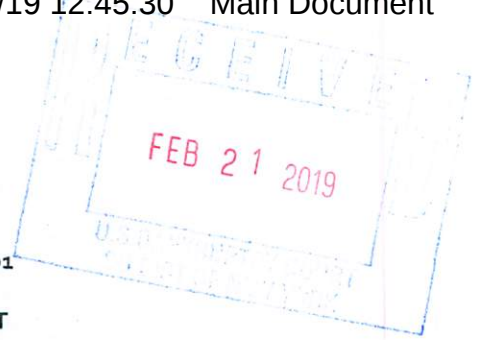
Transferor: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)
Transferee: Mediobanca - Banca di Credito Finanziario S.p.A., Milano (Italy)

Yours sincerely,

UBS AG



Stephan Gfeller
Associate Director



Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP)

Court ID (Court Use Only) _____

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

<u>Name of Transferee:</u> Mediobanca - Banca di Credito Finanziario S.p.A.	<u>Name of Transferor:</u> UBS AG
Notices to Transferee should be sent to: Mediobanca - Banca di Credito Finanziario S.p.A. Via Filodrammatici, 5 - 20121 Milano Alessandro Ongari +39 02 26814 440 Alessandro.Ongari@mediobanca.com	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor UBS AG Bahnhofstrasse 45 8001 Zurich, Switzerland Attn: Mr. Hugo Koller +41 44 235 37 36 - hugo.koller@ubs.com
<u>Amount of Claim Being Transferred:</u> EUR 98'000.00 (face amount of securities)	NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY --- SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS
<u>Court Claim No. (if known):</u> 59233	
<u>Date Claim Filed:</u> October 30, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____

Alessandro Ongari
Mediobanca - Banca di Credito Finanziario S.p.A.

By: _____

Paolo Colliva
Mediobanca - Banca di Credito Finanziario S.p.A.

Date: 7-2-19

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

Evidence of Transfer

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
One Bowling Green
New York, New York 10004
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: 59233 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
Lehman Brothers Treasury BV	XS0176153350	LBT BV	LBH Inc.	EUR 98'000.00

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on the Addendum to the Proof of Claim.

UBS AG, ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

Mediobanca - Banca di Credito Finanziario S.p.A.
Via Filodrammatici, 5 - 20121 Milano
Alessandro Ongari
+39 02 26814 440

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.


Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law.


Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated December 19, 2018

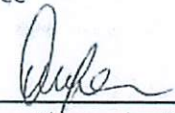
UBS AG
Transferor

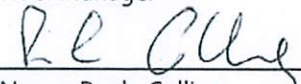
By: 
Name: Cristoforo Pavone
Title: Associate Director

By: 
Name: Stephan Gfeller
Title: Associate Director

ACKNOWLEDGED BY:

Mediobanca - Banca di Credito Finanziario S.p.A.
Transferee

By: 
Name: Alessandro Ongari
Title: Manager

By: 
Name: Paolo Colliva
Title: Manager